



CARLTON

BUSINESS FINANCE

APPLICATION FORM

Name of Applicants:

Applicants status Sole Trader Partnership Limited
Company
(Tick Box)

Nature of Business:

Amount of Mortgage required:

Introducer's Details
(if applicable)

Name:.....
Address:.....
.....
Postcode:.....
Tel:..... Fax:.....

CARLTON BUSINESS FINANCE

Colonial House
181-185 Stratford Road
Shirley, Solihull, West Midlands B90 3AU
Tel: 0121 744 4505 Fax: 0121 733 6049



Member of the
National Association of
Commercial Finance Brokers



SECTION 1 - DETAILS OF APPLICANT(S) (If applicant is a limited company, please provide details of directors.)

Applicant/Director 1

Surname	
First Name(s)	
Marital Status	Date of Birth
Address	
Post Code	
Telephone	Years at this address
Previous address	
Post Code	
If applicant is a limited company	
Position Held	
Date joined company	Shareholding %

Applicant/Director 2

Surname	
First Name(s)	
Marital Status	Date of Birth
Address	
Post Code	
Telephone	Years at this address
Previous address	
Post Code	
If applicant is a limited company	
Position Held	
Date joined company	Shareholding %

Applicant/Director 3

Surname	
First Name(s)	
Marital Status	Date of Birth
Address	
Post Code	
Telephone	Years at this address
Previous address	
Post Code	
If applicant is a limited company	
Position Held	
Date joined company	Shareholding %

Applicant/Director 4

Surname	
First Name(s)	
Marital Status	Date of Birth
Address	
Post Code	
Telephone	Years at this address
Previous address	
Post Code	
If applicant is a limited company	
Position Held	
Date joined company	Shareholding %

SECTION 1a - complete ONLY when the application is for a limited company.

Business address	
Post Code	
Telephone	
Registered Number	

Registered Office address	
Post Code	
Telephone	
Registered Number	

SECTION 2 - CURRENT OCCUPATION OF EACH APPLICANT/DIRECTOR (if not employed full-time in the applicants business).

	Present Position	Years Held	Company	Nature of Business	Employed or Self-employed
1					
2					
3					
4					

SECTION 3 - DETAILS OF SOLICITORS/BANKERS

Details of the solicitors acting on your behalf
in this transaction

Details of the applicant's bankers

Name of Firm	Name of Bank
Name of Partner Acting	Account Manager
Address	Address
Telephone	Telephone

SECTION 4 - THE PROPOSAL

What is the exact purpose of the mortgage?

If a property is being purchased, complete the following:

Purchase Price £	Amount of contribution by applicant £	Source of contribution
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If funds are being borrowed elsewhere to complete this transaction, please give details:

Source	Amount £	Security
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If existing borrowing is to be refinanced, complete the following:

Lender's name and address	Amount outstanding £	Current repayments £ monthly/quarterly
	Account Number	

How much do you want to borrow? £ Over what term? Years

What repayment method is required? Capital & Interest Endowment Pension Interest only

SECTION 5 - SECURITY

Give details of security offered for the mortgage (use separate sheets of paper if necessary)

1.	Address	Freehold/leasehold
		If leasehold, years remaining
		Date Purchased
		Purchase price £
		Current market value £
2.	Address	Freehold/leasehold
		If leasehold, years remaining
		Date Purchased
		Purchase price £
		Current market value £
3.	Address	Freehold/leasehold
		If leasehold, years remaining
		Date Purchased
		Purchase price £
		Current market value £

Is the property to be: Owner occupied Let

If let, please provide a separate schedule of all existing and proposed tenancies showing tenant, term of lease, amount of rent and review date.

Do any of the above properties provide owner/occupier living accommodation? Yes No

If yes, give details of all people, apart from the applicants, aged 17 or over, who live in the property.

Name	Date of Birth	Relationship to applicant
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SECTION 6 - QUESTIONNAIRE

Please answer the following questions carefully - incorrect answers or non-disclosure may invalidate any offer of loan which may be made based on the information provided on this form.

- | | YES | NO |
|--|--------------------------|--------------------------|
| a) Have any of the Applicants or Directors associated with this application ever been the subject of bankruptcy proceedings under the Insolvency Acts? | <input type="checkbox"/> | <input type="checkbox"/> |
| b) Have any of the Applicants or Directors associated with this application ever been convicted of any criminal offence? | <input type="checkbox"/> | <input type="checkbox"/> |
| c) Are there any High Court or County Court judgements registered (whether outstanding or satisfied) against any of the Applicants or Directors associated with this application | <input type="checkbox"/> | <input type="checkbox"/> |
| d) Are there any other matters of which we ought to be aware which may affect the value of the security or the creditworthiness of the Applicant(s)/Director(s)? | <input type="checkbox"/> | <input type="checkbox"/> |
| e) Has any other Broker or Lender been approached in respect of this requirement? If so give details. | <input type="checkbox"/> | <input type="checkbox"/> |

If you have answered "yes" to any of the above questions, please give full details.

DECLARATION

I/We the undersigned declare that the replies to the Questions contained herein are True and Complete in every aspect to the best of my / our belief, and I / we understand that they may form the basis of any contract between myself/ourselves and the Company making the advance.

Dated this _____ day of _____

Signature of Applicants: _____

or _____

Director/Secretary of Company _____